

Indicative Timetable for Scheme of Arrangement

English and American Insurance Company Limited

Scheme of Arrangement English and American Insurance Company Limited (the "Company") Indicative Timetable

Date	Event	Comments
13 September 2023	Practice Statement Letter sent to Scheme Creditors and draft Explanatory Statement, Scheme Document, Voting Forms, Notice of Scheme Meetings and Claims Form available on website.	
3 November 2023	Directions Hearing	
6 November 2023	Dispatch/publication of notice of Scheme Meetings to Scheme Creditors and final Scheme Document and proxy and voting forms to be available on website.	
19 December 2023	Scheme Meetings to consider and if thought fit approve the Scheme	
27 December 2023	Completion of calculation of voting thresholds and consideration of any "no" votes.	This deadline, and the ensuing dates in the timetable, may need to be delayed if there are any disputed vote valuations.
24 January 2024	Court Sanction Hearing	If the requisites majorities approve the Scheme at the Scheme Meetings, and subject to Court and Counsel availability.
25 January 2024	Scheme Effective Date	
9 May 2024	Bar Date for Claims	Final date for creditors to submit claim forms. 105 days from the Scheme Effective Date.

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20 June 2024	End of claims agreement period.	42 days from the Bar Date. Timing assumes there are no disputes or extensions of timelines.
27 June 2024	Dispatch of Valuation Statements.	7 days from agreement of claims.
11 July 2024	Valuation Statements binding.	14 days from end of claims agreement period (assumes Valuation Statements not disputed)
1 August 2024	Payment of claims.	21 days following Scheme Administrators review of assets available for distribution and setting of dividend percentage
5 August 2024	Closure of scheme	
w/c 5 August 2024	Commencement of Members Voluntary Liquidation.	