IN THE HIGH COURT OF JUSTICE

CR-2023-005956

BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES INSOLVENCY AND COMPANIES LIST (ChD)

IN THE MATTER OF ENGLISH & AMERICAN INSURANCE COMPANY LIMITED AND

IN THE MATTER OF THE COMPANIES ACT 2006

NOTICE IS HEREBY GIVEN that, by an order dated 24 January 2024 made in the above matter, the High Court of Justice of England and Wales sanctioned the Final Closure Scheme of Arrangement pursuant to Part 26 of the Companies Act 2006 between English & American Insurance Company Limited ("**EAIC**") and its Scheme Creditors (the "**Scheme**").

The effective date of the Scheme is 25 January 2024 (the "**Effective Date**").

Scheme Creditors who wish to assert a Scheme Claim under the Scheme must complete and submit or return a Claim Form before 23:59 hours (English time) on the day falling 105 days after the Effective Date, being Thursday 9 May 2024 ("**Bar Date**").

Claim Forms may be accessed on EAIC's website at: https://eaic.co.uk/. Alternatively, Scheme Creditors may request a hard copy or email copy of a Claim From the Scheme Manager at the details below.

If a Scheme Creditor does not complete and submit or return a Claim Form by the Bar Date, in accordance with the instructions on the Claim Form, that Scheme Creditor shall not be entitled to assert any Scheme Claim against EAIC, except in respect of an Existing Scheme ESL.

Unless otherwise defined, capitalised terms in this notice shall have the meanings given to them in the Scheme. The Scheme can be accessed on EAIC's website at: https://eaic.co.uk/.

For further information please contact the Scheme Manager as follows:

Phone: +44 (0) 7795848215

Email: stephanie.wilton@pro-global.com