

English & American Insurance Company Limited

Southgate House, Southgate Street, Gloucester, GL1 1UB

Company Registered Number: 240656

To: all Scheme Creditors of English & American Insurance Company Limited

1 February 2024

Dear Scheme Creditor

NOTICE OF EFFECTIVE DATE OF THE FINAL CLOSURE SCHEME OF ARRANGEMENT FOR ENGLISH & AMERICAN INSURANCE COMPANY LIMITED ("EAIC")

1 WHY HAVE WE WRITTEN TO YOU?

We write to you to give notice that the effective date of the Final Closure Scheme of Arrangement between EAIC and its Scheme Creditors under Part 26 of the Companies Act 2006 (the "**Scheme**") is 25 January 2024 (the "**Effective Date**").

We are writing to you as we believe that you are, or may be, a Scheme Creditor, or a representative of a Scheme Creditor, of EAIC and that you may be affected by the Scheme.

2 THE ACTION YOU SHOULD TAKE NOW

If you wish to assert a Scheme Claim under the Scheme, you must complete or return a Claim Form before 23:59 hours (English time) on the day falling 105 days after the Effective Date, being Thursday 9 May 2024 ("**Bar Date**").

Claim Forms can be found on EAIC's website at: <https://eaic.co.uk/>. Alternatively, you may request a hard copy or an email copy of a Claim Form from the Scheme Manager at the details below.

Pursuant to the terms of the Scheme, EAIC may request clarification of the Claim Form you have submitted any time up to 14 days after the Bar Date. You will need to provide such clarification required within 14 days of the date of this request.

3 WHAT HAPPENS IF CLAIM FORM IS FILED AFTER THE BAR DATE?

If you do not complete and submit the Claim Form before the Bar Date, in accordance with the instructions on the Claim Form, you will not be entitled to assert any Scheme Claims against EAIC, except in respect of an Existing Scheme ESL.

4 CONTACT DETAILS AND FURTHER INFORMATION

If you have any questions about EAIC, the Scheme or the process for submitting claims, or any other queries please contact the PRO Insurance Solutions Limited, the Scheme Manager, using the contact details below.

By Post: PRO Insurance Solutions Limited, Southgate House, Southgate Street, Gloucester, GL1 1UB, United Kingdom

By e-mail: stephanie.wilton@pro-global.com

By Phone: +44 (0) 7795848215

Further information regarding the Scheme can be found at www.eaic.co.uk.

If you are unable to access the website and would like the details sent to you by alternative means, please contact the Scheme Manager on the number given above.

Yours faithfully

FOR ENGLISH & AMERICAN INSURANCE COMPANY LIMITED

A handwritten signature in black ink, appearing to read 'D. Ashbourne', written in a cursive style.

Darryl Ashbourne
Scheme Administrator