

FINAL CLOSURE SCHEME OF ARRANGEMENT

CERTIFICATE OF COMPLETION

To: English & American Insurance Company Limited
Law Debenture Trust Corporation p.l.c.


Date: 31 March 2025

We refer to the Schemes of Arrangement (collectively the “**Schemes**”) made between English & American Insurance Company Limited (the “**Scheme Company**”) and its Scheme Creditors (as defined in the Schemes):

- Pursuant to section 425 of the Companies Act 1985 (the predecessor to Part 26 of the Companies Act 2006), (the “**Original Scheme**”) dated 28 October 1994 (as amended by an amending scheme of arrangement dated 1 June 2000 and in its amended form referred to as the **Existing Scheme**)
- Pursuant to Part 26 of the Companies Act 2006, which was sanctioned in the High Court of Justice in England and Wales on 24 January 2024 and became effective on 25 January 2024 (the “**Final Closure Scheme**”).

The Scheme Administrators believe that the provisions of Clause 2 (Valuation of Scheme Claims) and Clause 3 (Payments to the Scheme Creditors) of the Final Closure Scheme have been complied with by the Scheme Company.

Accordingly, in accordance with clause 4.2 of the Final Closure Scheme, we hereby issue a certificate of completion to certify that the Final Closure Scheme has been implemented in accordance with its terms. Consequently the Schemes are hereby declared complete in respect of all Scheme Creditors and will terminate on 31 March 2025 (the “**Completion Date**”).



Darryl Ashbourne
Scheme Administrator of English & American Insurance Company Limited